

ELITE Private Wealth Summit

JABOY
PRODUCTIONS

November 5, 2025 9AM – 5PM | Delamar Greenwich Harbor
Greenwich, CT



CONNECT – DISCOVER – GROW

Verified Investors/Allocators ONLY

Best in Class Investment Opportunities

Prominent Key Note Speakers

Panel Discussions

Sessions at this Summit will include:

- Due Diligence & Risk Management
- Unique Income Investments
- Compliance / Best Practices
- Philanthropy
- Investing in Volatile Times
- Retirement Planning
- Succession/Legacy Planning
- Artificial Intelligence
- Tax Mitigation Strategies
- FinTech/Cybersecurity
- 1031 Exchanges

An Exclusive Due Diligence Event for the Chosen Few.

Invited active allocator attendees include: Family Offices, RIAs, Professional Athletes and HNWI (Buy Side Allocators Only) with a minimum of \$250 Million of assets under management. All attendee registrations will be JABOY Verified for approval to attend. Meetings are mandatory and require sign in for all sessions.

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