

# ELITE RIA & Family Office Investment Opportunities Summit

**JABOY**  
PRODUCTIONS

August 21, 2025 10AM - 6PM | PENDRY Hotel  
Newport Beach, CA

## Exclusive Due Diligence Summit

**Verified Investors/Allocators ONLY**

**Best in Class Investment Opportunities**

**Prominent Key Note Speakers**

**Panel Discussions**

### Sessions at this Summit will include:

- Due Diligence & Risk Management
- Investing in Volatile Times
- Unique Income Strategies
- Retirement Planning
- Tax Strategies
- Best Practices
- Succession/Legacy Planning
- FinTech/Cybersecurity
- Philanthropy
- Artificial Intelligence
- 1031 Exchanges

### An Exclusive Due Diligence Event for the Chosen Few.

**Invited active allocator attendees include: Family Offices, RIAs, Professional Athletes and HNWI (Buy Side Allocators Only) with a minimum of \$250 Million of assets under management. All attendee registrations will be JABOY Verified for approval to attend. Meetings are mandatory and require sign in for all sessions.**

**WWW.JABOYPRODUCTIONS.COM**

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