



Solutions | Reg BI Care Obligation Solution

1776ing creates platforms where advisors and their clients join entrepreneurs and capitalists to collaborate, diligence, and invest in private market opportunities to generate wealth and prosperity.

1776ing's integrated Reg BI Competency Testing Tool (RBITT) provides Issuers, Broker-Dealers, and their Registered Representatives with a scalable, tangible way to meet their "duty of care" when recommending Alternative Investments. By making it easier to meet regulatory requirements, we help you accelerate onboarding, broaden distribution and raise capital quicker.

Broker-Dealer Benefits

Gain a competitive edge with 1776ing's Reg BI Competency Testing Tool. This integrated solution helps Broker-Dealers streamline approvals and meet your REG BI Standard of Care.



Streamlined Approvals & Onboarding: The 1776ing alternative investment tool ensures that reps can demonstrate adequate knowledge of an offering before recommending, reducing time-to-market for new products, and increasing operational efficiency.



Faster & More Accurate Due Diligence Integration: Move faster when it comes to approving offerings and aligning them with your internal compliance processes with a scalable, integrated solution.



Reduced Operational Costs & Friction: Automating and integrating our competency test reduces manual workloads associated with rep training and Broker-Dealer oversight.



Competitive Advantage: Compliance is challenging on complex securities like alternative investments. 1776ing testing tool gives you a modern, scalable toolset to meet your obligations AND do business.

Get In Touch

For more information on regarding the 1776ing testing tool or our other SaaS-based offerings, contact Jennifer Reznik, Director of Growth Endeavors at jen@1776ing.com.

For a full platform demo, contact Sean O'Toole at sean@1776ing.com or [schedule a demo](#) today.



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